



股票代碼 **2432**

倚天酷睿股份有限公司

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- Company's statements that are not historical facts are forward-looking statements that indicate actions or results of actions that may occur in the future, based on current available information and underlying assumptions.
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倚天酷碁股份有限公司

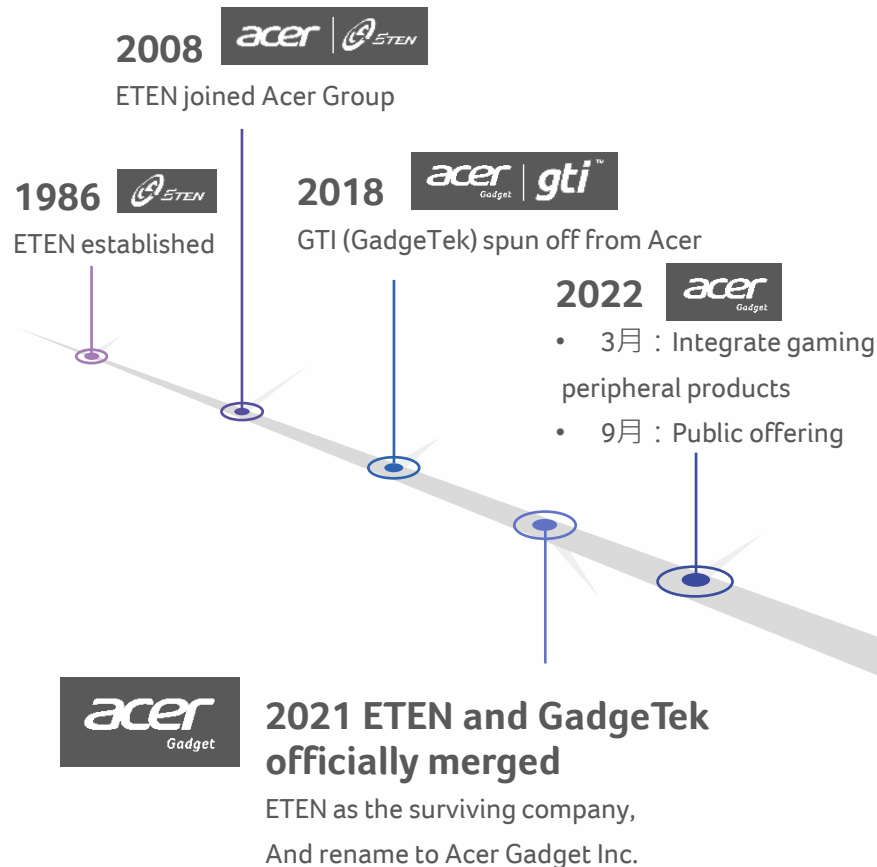
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Acer Gadget Inc.

Company Introduction

Milestones

Company	Acer Gadget Inc.
Capital	618,600,000 NTD
Chairman	Jerry Kao
President	Allen Jong
Established	March 27 th , 1986
Employee	51
Business	Computer & peripherals
Registered address	Unit 5, 7th floor, No. 369, Fuxing North Road, Songshan District, Taipei
Accounting Firm	KPMG Taiwan



Management Team

Chairman Jerry Kao



President Allen Jong



Organization

CHAIRMAN JERRY KAO

PRESIDENT ALLEN JONG

COO MAURICE CHANG

VP STANLEY CHEN

2023 established

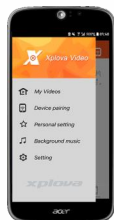
R&D Division

- Hardware
- Software



Solutions Division

- Website development
- Application development
- Cloud services



Apparel Division

- Bags
- Luggage
- Apparels



Marketplace Division

- components
- Export trading



Smart Device Division

- Accessories / Smart wearables
- Internet of Things
- Computer peripherals



OPERATION

- Logistic
- IT/MIS
- Service

SUPPORT

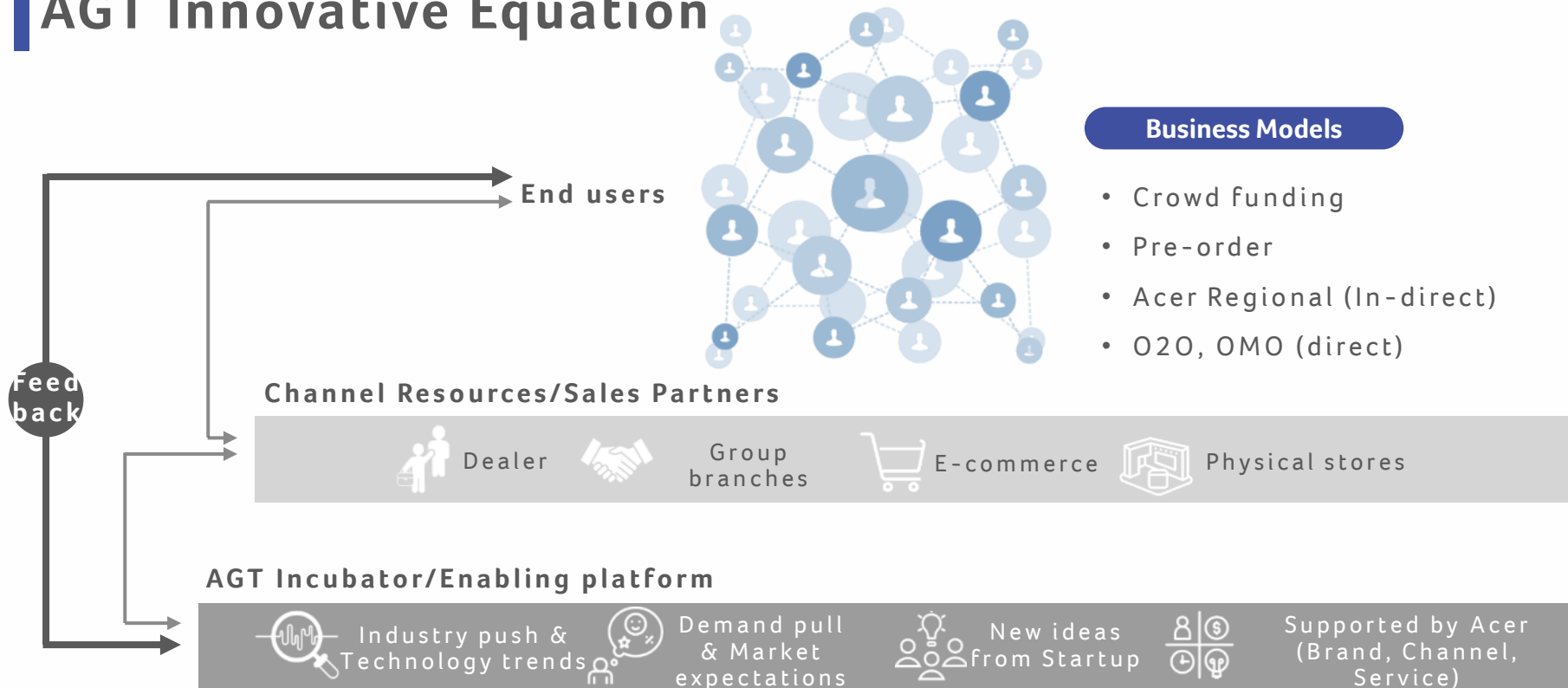
- Finance
- Human Resource
- Legal
- PR Marketing

Fostering Smart Lifestyles Through Technology

Acer Gadget is a subsidiary of Acer Inc., a top global information and communication technology enterprise. Acer Gadget aims to provide different products, services and solutions across a variety of industries to enable digital transformation and improve customer lifestyles. From hardware and software to IoT and the cloud - we have the history, we have the capability, and we're making things possible.



AGT Innovative Equation



Business Models

- Crowd funding
- Pre-order
- Acer Regional (In-direct)
- O2O, OMO (direct)

Overview of major products and markets

Starting from peripheral accessories



Foster Smart lifestyle “from Micro-trend to Mega-trend”

E-Sports



Business Pro



Senior Care

- Joygood Health management
- Acer Wellness Hub Home care solutions
- GrandPad (Tablet for senior care)

ESG Green Tech

- Acer eKinekt Bike Desk
- Vero series accessories

Eight categories

Smart Mobility



Smart Wearable

- Leap Beads
- eRosary
- ePay wearables



Sports tech



Metaverse



Competitive Advantage

ebii *Transform the Way You Move*

The AI-driven Smartbike for City Dwellers Looking to Make Their Commutes Easier

AI-driven Features for Smart Riding

ebiiAssist

Adapts to the rider's pedaling power, riding conditions, and preferred level of assistance, learning over time for a personalized experience.



ebiiGo

ebiiRide

Boost mode, Smart mode, or Eco mode to suit riding preferences, combined with ebiiAssist, provides a tailored ride.



Less Maintenance

Airless tires, a rust-free carbon belt, and a removable battery pack means reduced maintenance. ◦



Signature Modular eBike Architecture

Intelligent ebii Box integrates with vehicle control box & swappable fast-charging battery pack with patented technology.



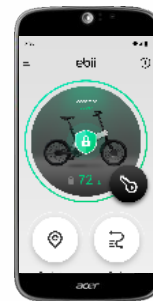
← Portable Battery

Worry-free Safety

- **Surround light** for safe nighttime riding
- **Crash detection** that detects and alerts the riders of oncoming cars
- **ebiiSecure** sends an immediate notification for potential bike theft



ebii AI-driven Smartbike



ebiiGO

Companion App

ebiiAssist

AI-powered Assistance

Features AI-driven technology that adapts to pedaling power, giving the smoothest riding experience,

ebiiRide

Smart Battery Prediction

Ensures riders never run out of power on the road based on destination distance, offering three modes.

ebiiSecure

Anti-theft System

Automatically locks when it senses the phone is out of the connection range. Find my ebii with GPS positioning.

Acer eKinekt has been well recognized by global media



WSJ

CES 2023: ALL THE COOL, CRAZY AND CUTE TECH WE FOUND IN LAS VEGAS

“Getting in a workout while you’re working is nice. Being able to charge your laptop using your own movement is even better.”

- January 8, [WSJ](#), USA

CNET

CHARGE YOUR LAPTOP WHILE YOU PEDAL

“This new desk gives working from home a whole new meaning, because it relies on your exercise effort to properly function.”

“This is the first bike desk of its kind to experiment with powering a whole workstation using kinetic energy”

- January 4, [CNET](#), USA



Hitech Century

Awesome new Acer eKinekt Bike Desk lets you charge your tech and get fit too for USD999

“... Acer’s latest offering is so out of left field that it’s brilliant. Their Acer eKinekt BD 3 enables desk jockeys to get exercise in when working while also helping the environment too.”

- January 4, [Hitech Century](#), Malaysia

HOME CRUX

“It is for workaholics who are focused on pedaling their way out to keep their bodies and mind fit.”
“The eKinekt BD 3 lets you exercise, charge your device and also save money on energy bills.”

- January 9, [HOME CRUX](#)

PCWorld

“(One of) the most intriguing and innovative PC hardware”

- January 6, [PCWorld](#), USA



宏碁董事長陳俊聖下午發表結合健身車及辦公桌的 eKinekt 酷騎桌，讓使用者工作兼顧運動，將腳踏板的動能轉換電力，為機器供電及個人裝置充電。

- January 4, [經濟日報](#), Taiwan

Business Performance

2020~2022 Consolidated income statement

Unit: NTD K

Items	2020		2021		2022	
	Amount	%	Amount	%	Amount	%
Revenue	1,030,737	100%	1,445,713	100%	1,662,340	100%
Gross profit	152,485	15%	221,198	15%	259,541	16%
Operating expenses	184,930	18%	178,531	12%	165,614	10%
Operating income (Loss)	(32,445)	(3%)	42,667	3%	93,927	6%
Profit after tax (net loss)	(24,325)	(2%)	28,631	2%	135,312	8%
Earnings per share (Note)	(0.81)		0.95		3.04	

Note : As a result of the Company's capital reserve conversion in the second quarter of 2022, the Company is fully retroactively adjusted when calculating the earnings per share for prior years

Q1 2023 vs Q1 2022 income statement

Unit : NTD K

Item	Q1 2023		Q1 2022		YoY	Remark
	Amount	%	Amount	%		
Revenue	415,234	100%	341,130	100%	22%	e-Scooter, sold 16,000 units in a single quarter, contributing 143 million to revenue
Gross profit	61,959	15%	55,388	16%	12%	
Operating expenses	(46,736)	11%	(40,113)	12%	17%	Increase in sales expenses e.g., outbound shipment, one-time IPO fee)
Operating income (Loss)	15,223	4%	15,275	4%	0%	
Profit after tax (net loss)	11,954	3%	17,554	5%	-18%	Exchange losses and income tax expense
Earnings per share (Note)	0.2		0.59			

Note : As the Company handled the capital reserve conversion capital increase in the second quarter of 2022, the Company adjusted retrospectively with a share capital of 300 million NTD when calculating the earnings per share in previous years

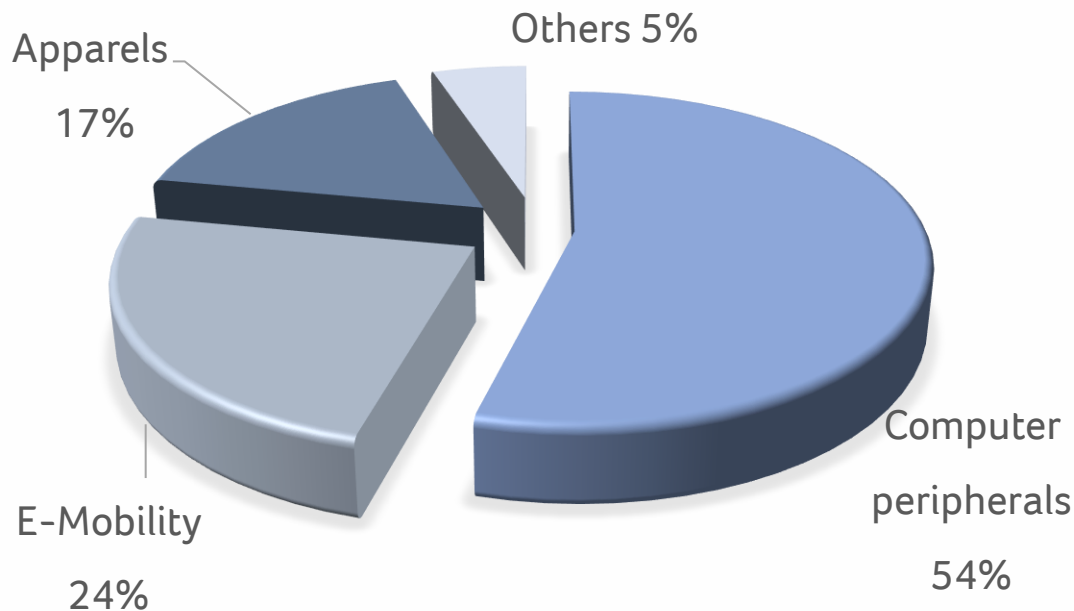
Proportion of product line revenue

2023 January ~ June

Revenue: NT\$918 million

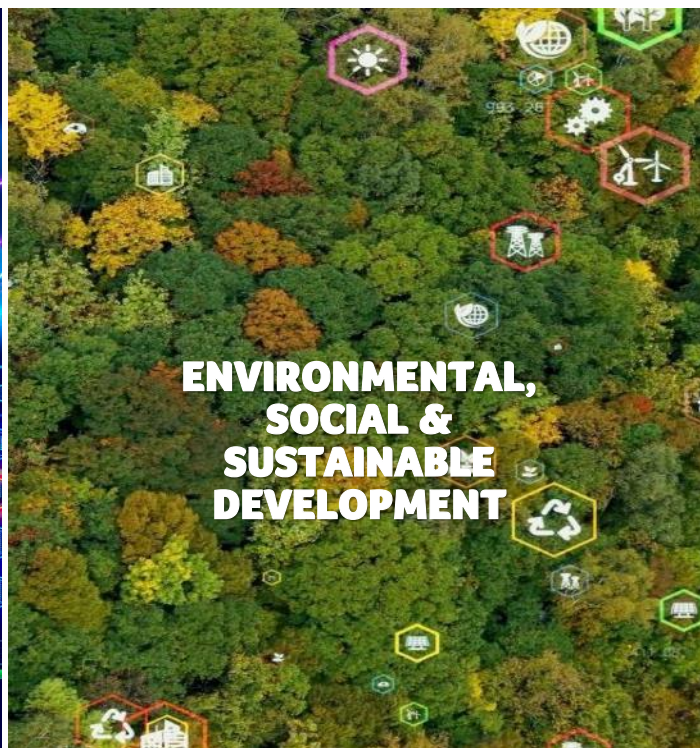
Unit : NTD K

	May	Jun	YTD
2023	152,557	214,497	918,632
2022	144,416	172,027	762,931



Outlook for the future

Focus on 2 Mega Trends



R&D direction



Apparel Business

- IOT, sensors & smart features
- Environmentally friendly materials

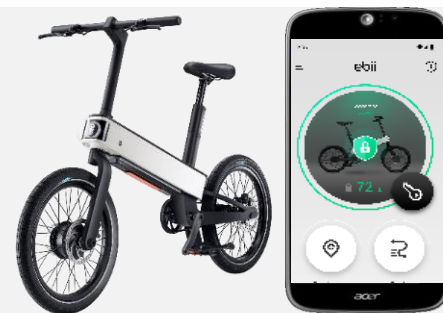


Smart Device Business

- Environmental protection and sustainable products, such as eMobility and eKinect (energy to electric power) products.
- Peripheral with integrated functions for target TA's lifestyle and productivity.
- New technologies and services that meet the needs of customers and end users.

Solution Business

- Continue to develop metaverse-related technologies and applications.
- Invest resources in AI and big data analytics initiatives.
- e-Mobility users' behavior patterns and road conditions analysis to provide a better riding experience.





THE BEST IS YET TO COME

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